

SMC Credits Ltd.

24, Ashoka Chambers, 5-B Rajindra Park, Pusa Road, New Delhi – 110060

CIN: L65910DL1992PLC049566

Email id: smccorp011@gmail.com Ph: 011-45012880

Website: www.smccredits.com

May 30, 2019

To

BSE Limited
Compliance Department
PhirozeJeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Dear Sir/Madam,

Sub: Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Security Code: 532138

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Annual Secretarial Compliance Report issued by Nitin K Mishra & Associates, Company Secretaries, for the financial year ended March 31, 2019.

Kindly take the same on record and acknowledge receipt.

Thanking you,

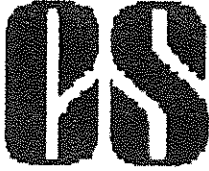
Yours faithfully,

This is for your information and record.

For SMC Credits Limited


Chief Financial Officer

Encl: As above



NITIN K. MISHRA & ASSOCIATES
PRACTICING COMPANY SECRETARIES
OFFICE: GF-123, WORLD TRADE CENTER, CONNAUGHT PLACE, NEW DELHI-110001
E-mail: mailnitinkrmishra@gmail.com
Contact No. : +91 9013212430

To,

The Board of Directors,

SMC CREDITS LIMITED.

CIN-L65910DL1992PLC049566

24,ASHOKA CHAMBERS,5-B,RAJINDRA PARK,PUSA ROAD, NEW DELHI DL 110060

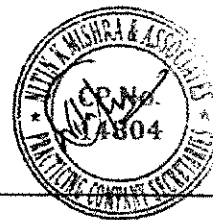
Sub: Annual Compliance Certificate as per the SEBI Circular no. CIR/CFD/CMD1/27/2019 dated 08th Feb, 2019

Dear Sir,

Please find attached the certificate, as per Annexure hereto.

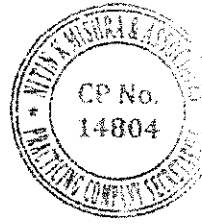
We further state that this Certificate has been issue under the following premises:

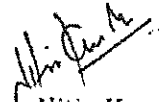
1. Maintenance of secretarial records is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial/listing records based on such examination.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial/listing records. The verification was done on test basis to ensure that correct facts are reflected in the secretarial/listing records, we believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of the financial records and books of accounts of the Company and have relied on the Report of the financial auditors.
4. Where ever required, we have obtained the management representation about the Compliances of the Listing agreement, laws, rules, bye laws and regulations and happening of events etc.



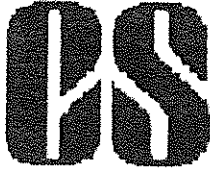
5. The Compliance of Listing Agreement and its provisions and rules and regulations, standards, is the responsibility of the Management; Our examination was limited to the verification of the Documents.

For Nitin K. Mishra & Associates




Nitin Kumar Mishra
M No. 34396 CP No.: 14804

Place: New Delhi
Date: 30th May, 2019



NITIN K. MISHRA & ASSOCIATES
PRACTICING COMPANY SECRETARIES
OFFICE: GF-123, WORLD TRADE CENTER, CONNAUGHT PLACE, NEW DELHI- 110001
E-mail: mailnitinkrmishra@gmail.com
Contact No. : +91 9013 212430

Secretarial compliance report of SMC CREDITS LIMITED. (CIN L65910DL1992PLC049566) for the year ended March 31, 2019

I have examined:

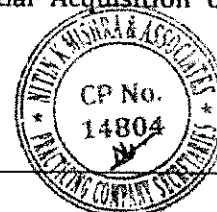
- (a) all the documents and records made available to us and explanation provided by SMC CREDITS LIMITED ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended **March 31, 2019** ("Review Period") in respect of compliance with the provisions of :

- (e) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (f) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;



- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (there were no events requiring compliance during the Review Period)
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (there were no events requiring compliance during the Review Period)
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (there were no events requiring compliance during the Review Period)
- (g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013; (there were no events requiring compliance during the Review Period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018
and circulars/ guidelines issued thereunder;

And based on the above examination, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matter specified below:

S No	Compliance Requirement	Deviations	Observation/Remarks of the Practicing Company Secretary
NIL			

NOTE: The Trading of Equity Shares of the Company is suspended due to non payment of Listing Fees by BSE vide its Notice dated May, 2, 2006 Notice CRD/SUSP/2006/532138/962. Further as reported by management, the Company is in process for revoking of Suspension.

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the



aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.

Sr No.	Action taken by	Details of Violation	Details of action taken eg. Fines, warning letter, debarment etc	Observation/ remarks of the Practicing Company Secretary, if Any
NONE				

(d) The listed entity has taken the following actions to comply with the observations made in previous reports: **Not Applicable since this report is being issued for the first time accordingly no action required by the company.**

Place: Delhi

Date: 30th May, 2019

For Nitin K. Mishra & Associates

(Practicing Company Secretaries)



Nitin Kumar Mishra
(Nitin Kumar Mishra)
M. No. 34396
C. P. No.14804